

# keyfacts

## about our insurance services

### CDH Insurance & Finance Consultants

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Bangor  
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LL57 4DF

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#### 1. The Financial Services Authority (FSA)




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The FSA is the independent watchdog that regulates financial services. It requires us to give you this document. Use this information to decide if our services are right for you.

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#### 2. Whose products do we offer?

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-  We offer products from a range of insurers for:
    - ? Life/Term Assurance including Mortgage Protection
    - ? Critical Illness
    - ? Private Health Insurance ( PHI )/Income Protection
    - ? Personal Accident, Sickness and Unemployment ( ASU )
    - ? Private Medical Insurance ( PMI )
  -  We only offer products from a limited number of insurers for:
  -  We only offer products from a single insurer for:
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#### 3. Which service will we provide you with?

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-  We will advise and make a recommendation for you after we have assessed your needs for:
    - ? Life/Term Assurance including Mortgage Protection
    - ? Critical Illness
    - ? Private Health Insurance ( PHI )/Income Protection
    - ? Personal Accident, Sickness and Unemployment ( ASU )Private Medical Insurance ( PMI )
  -  You will not receive advice or a recommendation from us for:. We may ask some questions to narrow down the selection of products that we will provide details on. You will then need to make your own choice about how to proceed.
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#### 4. What will you have to pay us for this service?

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-  A fee
-  No fee will be due for assessing your needs and the presentation of advise and recommendations regards the detailed products.

You will receive a quotation which will tell you about any other fees relating to any particular insurance policy.

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